



Suprus Energy

ΕΝΕΡΓΕΙΑΚΟ ΓΡΑΦΕΙΟ

ΚΥΠΡΙΩΝ ΠΟΛΙΤΩΝ

European Union European Regional Development Fund

Savvas Vlachos / Director

RESOR Kick-off meeting 11th July 2018 Las Palmas de Gran Canaria



The Cyprus Energy Agency

Non Governmental Non profit organization Officially established 9/2/2009

Vision

"to contribute actively to the conservation of energy resources, protecting the environment and contributing to the quality of life!"

Specific objectives

"Promotion of renewable energy sources, sustainable transport, improvement of energy efficiency and contribution to the mitigation and adaptation to climate change"



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Member of European networks

ARENE

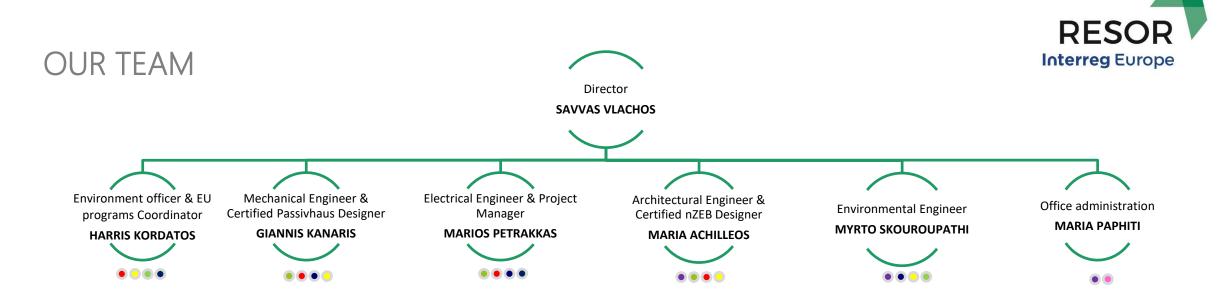
Member of FEDARENE, EnergyCities and Climate KIC

"We support the Covenant of Mayors for Climate & Energy initiative, Smart Islands initiative and we share a vision of decarbonised and resilient cities where citizens have access to secure, sustainable and affordable energy"







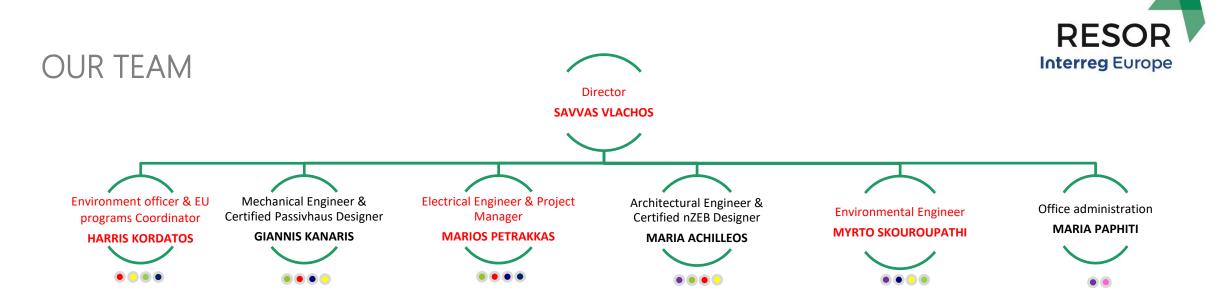




- Education and Innovation
- Energy Efficiency
- Renewable Energy Sources
- Sustainable Mobility
- Sustainable Energy and Climate Planning

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- Environment Protection
- Green Public Procurement
- Office Administration





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The Management Board

Local or regional <u>elected</u> representatives : 2 members

• Cyprus Union of Communities (CUC)

Representatives of <u>enterprises</u> or professional associations : 4 members

- Cyprus Association of Enterprises for the promotion of Renewable Energy Sources (SEAPEK)
- Cyprus Scientific and Technical Chamber (ETEK)
- Federation of Employers and Industrialists of Cyprus (OEB)

Representatives of <u>consumers</u> : 1 member

Cyprus Consumers Association (CCA)

Representatives of <u>environmental and</u> <u>educational</u> organizations: 1 member

• Federation of Environmental and Ecological Organizations of Cyprus

Others (producers / distributors, <u>university</u>, research centers etc.): 1 member

• University of Cyprus

Government/Public Administration representatives: 2 members

- Commissioner for the Environment
- Environment Service- Ministry of Agriculture, Natural Resources and Environment



Cyprus Energy Agency

CEA educational activities has been selected in the 20 best examples according to the Local Energy Awards 2011 and shortlisted in the 10 best examples according to the Local energy awards 2012



Supporting local authorities on Sustainable Planning since 2010

Assigned to be the CoM technical supporter from Union of Cyprus Municipalities and Communities Official Covenant of Mayors Supporter Brussels 25 June 2014

Currently is supporting more than 30 local authorities in Cyprus with ambitious targets for 2020 and 2030



Covenant of Mayors for Climate & Energy



Training Seminars

Workshops

Energy Auditors Energy Performance of Buildings Certification European Energy Managers Boilers Inspection

Exams and certification

- Energy Auditors
- Qualified Experts for EPC
- European Energy Managers
- Boilers Inspectors







Raising Awareness energy efficiency Renewable energy sources Sustainable transport Educational activities for schools

GPP Supporter

- Information
- Technical support
- Training
- Templates
- Annual GPP awards







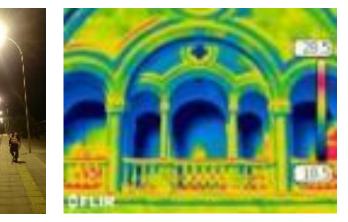
<u>Technical studies</u> Energy audits Measurements Environmental impact assessment Lighting Feasibility studies

Covenant of Mayors

- Promotion
- Technical support
- Training
- SE(C)AP development
- SE(C)AP implementation
- Energy projects facilitation





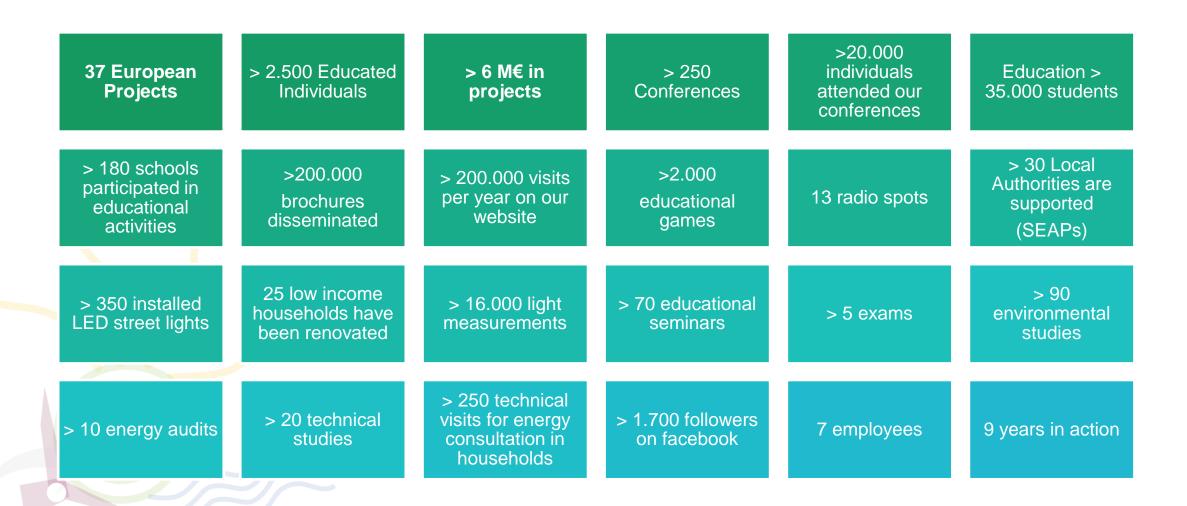




European projects Intelligent Energy for Europe Horizon2020 Interreg EU Interreg MED ENI MED EIT CLIMATE KIC EEA and Norway Grants Subject of projects the Energy Agency deals with: •Sustainable Energy Action Plans •Sustainability of Islands •Building Capacity for public and private sector •Biofuel production from sea micro algae •Training and certification of installers and energy managers •Renewable Energy Sources •Energy retrofit residential buildings •Energy efficiency of residential and public buildings and sport facilities •Training and active involvement of students and local society •Technical support for the implementation of energy projects •Ideation events, support climate innovators and much more •Youth employment – Green jobs Sustainable Tourism



Cyprus Energy Agency in Numbers







OVERVIEW: CYPRUS

Our territory











Our territory

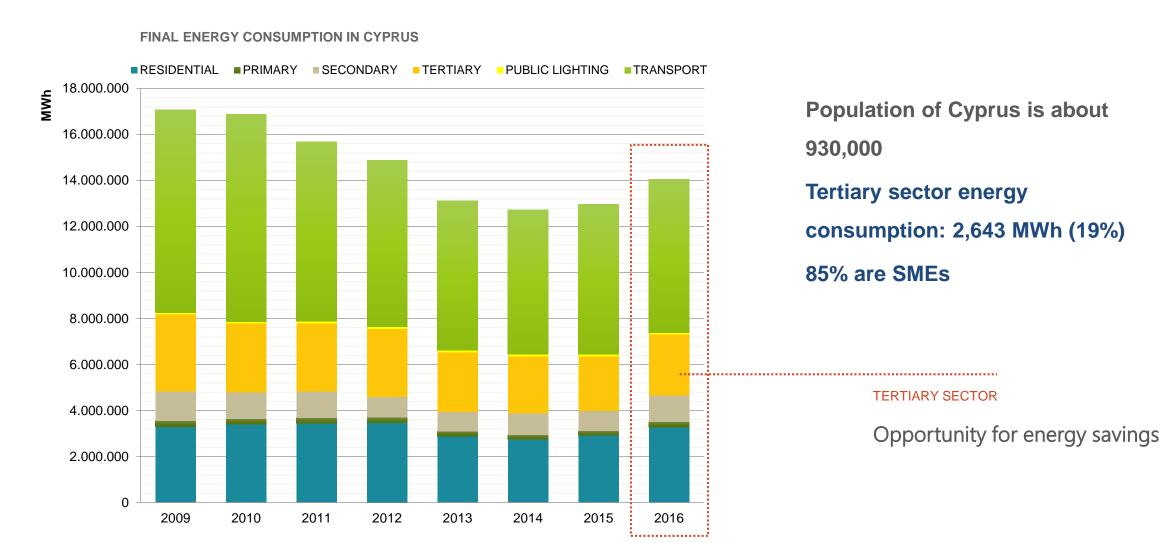


The most important sectors of Cyprus's economy in 2016 were **wholesale and retail trade**, **transport, accommodation and food services** (26.0 %), public administration, defence, education, human health and social work activities (20.3 %) and financial and insurance activities (10.8 %).



Analysis of Cyprus' energy sector





Source: [Electricity Authority of Cyprus, Cyprus Energy Agency, Statistical Service of Cyprus]

Analysis of Cyprus' energy sector



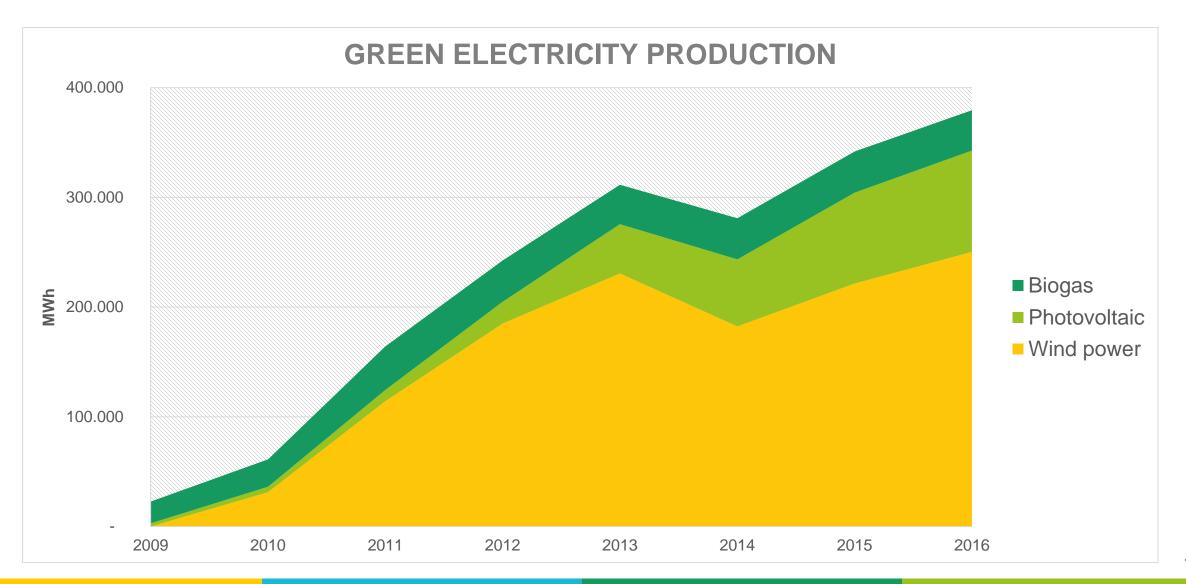
RES objective for 2020: 13% RES share in 2016: 9% (148 Ktoe)

- 1. Solar thermal: 47%
- 2. Biomass (heat): 21%
- 3. Wind: 13%
- 4. Solar PV: 9%
- 5. Biomass (electricity): 3%
- 6. Biofuels: 6%
- 7. Geothermal (heating and cooling): 1%

RES objective for 2030: 24%

Analysis of Cyprus' energy sector





Strengths

- Member State
- Existing Policy Framework
- Active NGOs
- Networks of Enterprises
 and Industries
- RES strategy
- EE strategy
- nZEB
- High % educated people (tertiary)
- Attractive investment environment (taxations, incentives)



Weaknesses

- Implementation and monitoring of policies and strategies
- Limited capacities/authorities of local authorities to contribute to Energy Policies
- Centralized governance
- Insularity (no energy connections)
- Transport sector
- Bureaucracy (conflicts among different gov. departments)
- Hard to meet 2020 RES objectives (currently 9% and need to reach 13%)



Opportunities

- ERDF operational programme
- EU Directives
- EU 2030 Policies
- Climate Change
- RES potential (solar)
- Energy Savings potential
- Nature based solutions
- New technologies
- Best practices (solar thermal and PVs)
- Covenant of Mayors
- RESOR
- Sustainable Tourism
- NET BILLING
- NET METERING



Threats

- Climate change (Extreme heat, Draughts, Floods, Fires, Energy poverty, Social impacts, Water scarcity)
- Financial Crisis (Banking Sector)
- Cyprus problem (half of the island isunder Turkish occupation since 1974)
- Tourism
- Irrational development
- Pressure to the environment
- Absence of competitive energy market

Energy Performance of Buildings



| | Minimum Energy Efficiency Requirements | | | | | nZEB |
|---|--|--------------------------------|--------------------------------|--------------------------------|--|---|
| | 21.12.2007 - 31.12.2010 | 01.01.2010 - 10.12.2013 | 11.12.2013 - 29.10.2015 | 30.10.2015 - 31.12.2016 | 01.01.2017 - 31.12.2020 | 01.01.2019 (P.B.) 01.01.2021 and afterwards |
| | К∆П 568/2007 | К∆П 446/2009 | КДП 432/2013 | К∆П 359/2015 | КАП 119/2016 | К∆П 366/2014 |
| Ranking - Class | - | ≥B | ≥ B | ≥B | ≥ B | A |
| U value - Walls | ≤ 0.85 W/m².K | ≤ 0.85 W/m².K | ≤ 0.72 W/m².K | ≤ 0.72 W/m².K | ≤ 0.40 W/m².K | ≤ 0.4W/m².K |
| U value – Horizontal structural elements | ≤ 0.75 W/m².K | ≤ 0.75 W/m².K | ≤ 0.63 W/m².K | ≤ 0.63 W/m².K | ≤ 0.40 W/m².K | ≤ 0.4W/m².K |
| U value of a ground (over non - heated spaces) | ≤ 2.0 W/m².K | ≤ 2.0 W/m².K | ≤ 2.0 W/m².K | ≤ 2.0 W/m².K | - | - |
| U value of the windows | ≤ 3.8 W/m².K | ≤ 3.8 W/m².K | ≤ 3.23 W/m².K | ≤ 3.23 W/m².K | ≤ 2.90 W/m².K | ≤ 2.25 W/m².K |
| U value – Mean (Walls & Windows) | - | 1.3 W/m².K | ≤ 1.3 W/m².K | ≤ 1.3 W/m².K | ≤ 1.3 W/m².K | - |
| Maximum consumption of primary energy | - | - | - | | | 100 kWh/m².year 125 kWh/m².year |
| Maximum energy demand for heating | - | - | - | | | 15 kWh/m ² .year |
| Maximum window shading coefficient | - | - | 0.63 | 0.63 | 0.63 | 0.63 |
| Maximum power of lighting installations at office buildings | | | | | 10 W / m² | 10 W / m² |
| Share of RES in primary energy consumption | - | Solar Thermal & PVs Providence | Solar Thermal & PVs Providence | Solar Thermal & PVs Providence | 25% (Detached) 3% (Apartments) 7% (Non Residential) | 25% |

Survey and interviews with businesses Cyprus Energy Agency 2018

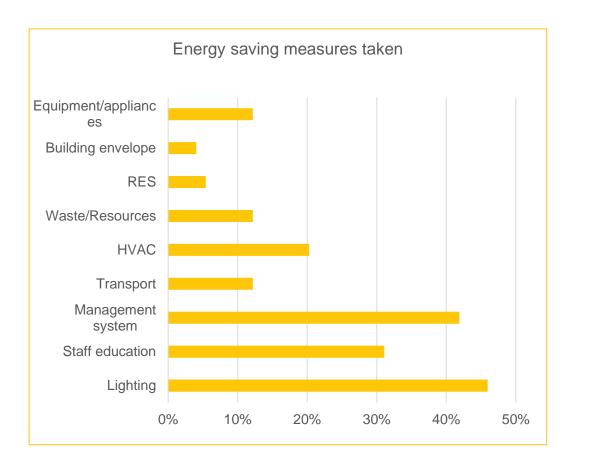


Figure : Reported energy saving measures

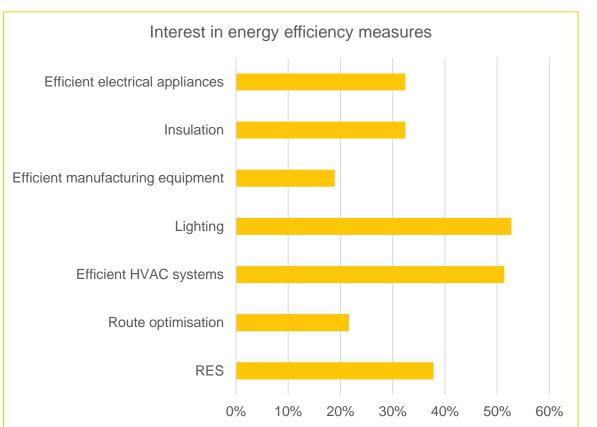


Figure: Energy efficiency measures which businesses are interested in



Survey and interviews with businesses Cyprus Energy Agency 2018



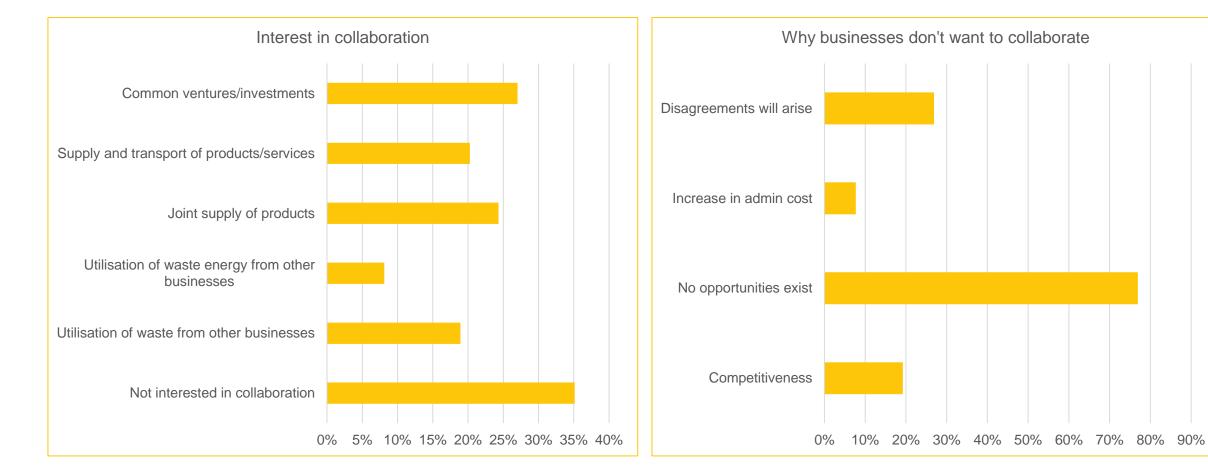


Figure: Areas in which businesses are interested to collaborate to save energy

Figure: Reasons businesses give for not wanting to collaborate to save energy

Survey and interviews with businesses Cyprus Energy Agency 2018

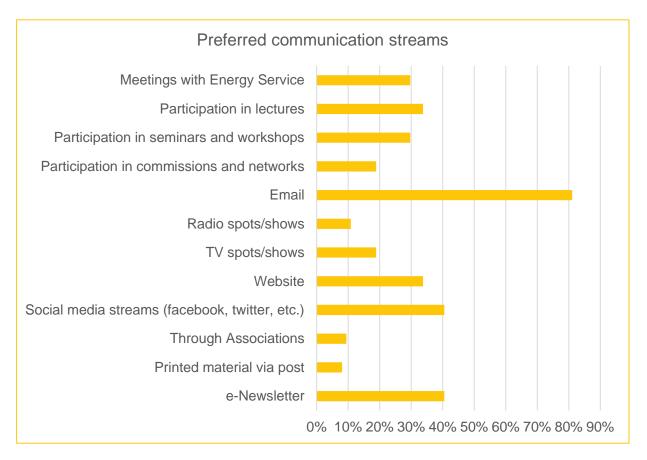


Figure: Communication streams on energy efficiency issues for businesses RES

Interreg Europe

ERDF Operational Programme



Thematic Objective 4: Support transition to low carbon economy in all sectors

Investment priority 4B. Promotion of Energy Efficiency and use of Renewable Energy Sources from enterprises

Specific Objective 4.B1 Increase energy savings from enterprises

SO indicator: Primary energy savings from enterprises (NON ETS) – 61 Ktoe

Indicative actions: Energy Audits, Energy Renovations, Solar RES, Energy Storage, CHP, Energy Management, Utilization of biomass, Energy recovery



Keep in touch with us

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ΕΝΕΡΓΕΙΑΚΟ ΓΡΑΦΕΙΟ

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